



RECORDS REQUEST FORM

Date of Request: _____

Attempt Number: _____

MEDICAL RECORDS FROM:

MEDICAL RECORDS TO:

AGENCY NAME

AGENCY NAME

ADDRESS

ADDRESS

CITY, STATE, ZIP CODE

CITY, STATE, ZIP CODE

PHONE NUMBER

PHONE NUMBER

FAX NUMBER

FAX NUMBER

EMAIL (IF APPLICABLE)

EMAIL

INDIVIDUAL

INDIVIDUAL FULL NAME

INDIVIDUAL'S DOB

☐ Signed Release of Information Attached

☐ Under HIPAA (45 CFR § 164.506), a Release of Information (ROI) is not required to release protected health information (PHI) for treatment purposes, including continuity of care.

Please release the following records:

☐ Psychiatric/Mental Health

☐ Medication Information

☐ Financial

☐ Physical Health

☐ History and Assessments

☐ Legal

☐ Lab Reports

☐ Progress Notes/Visit Notes

☐ Discharge Summary

☐ Urinalysis (Including Substance Use Info)

☐ Other: _____

Time Period Requested: _____ to _____

We appreciate your prompt assistance in this matter. Please confirm receipt of this request and the estimated time frame for fulfillment.

SIGNED

TITLE

DATE

Confidentiality Notice: The information requested is for authorized purposes only and will be handled in compliance with all applicable privacy and data protection regulations. It will be securely stored, accessed only by authorized personnel, and used strictly for the intended purpose of facilitating necessary services for the client. Unauthorized disclosure or misuse of this information is strictly prohibited. If you have any questions, please contact us before proceeding.